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IMS Group Holdings Limited

英馬斯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8136)

CLARIFICATION ANNOUNCEMENT AGM NOTICE, AGM CIRCULAR AND PROXY FORM

References are made to the notice of the annual general meeting (the “**AGM**”) of IMS Group Holdings Limited (the “**Company**”) dated 11 July 2019 (the “**AGM Notice**”), the circular of the Company containing the AGM Notice dated 11 July 2019 (the “**AGM Circular**”) and the accompanying form of proxy for the AGM (the “**Proxy Form**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the AGM Circular.

The Company has noted an inadvertent typographical error in the AGM Notice, the AGM Circular and the Proxy Form and would like to clarify that the resolution item no. 2(a)(i) on page 1 of the AGM Notice, page 14 of the AGM Circular and the Proxy Form should be read as follows, with the change bolded and underlined for easy reference:

“2(a)(i) To re-elect Mr. Chu Yin Kam as an independent **non**-executive director of the Company”

The Company also confirms that, except as clarified above, all other information contained in the AGM Notice, the AGM Circular and the Proxy Form is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the AGM Notice, the AGM Circular and the Proxy Form, and in that connection the existing AGM Notice, AGM Circular and Proxy Form in the form as they are now will continue to be valid.

By Order of the Board
IMS Group Holdings Limited
Tam Yat Ming Andrew
Chairman and Executive Director

Hong Kong, 15 July 2019

As at the date of this announcement, the Board comprises Mr. Tam Yat Ming Andrew (Chairman and Chief Executive Officer) and Mr. Yeung Wun Tang Andy (Chief Operating Officer) as executive Directors, and Mr. Chu Yin Kam, Mr. Ha Yiu Wing and Dr. Wilson Lee as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its publication. This announcement will also be published on the Company’s website at www.ims512.com.