

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus of IMS Group Holdings Limited (the “**Company**”) dated 11 January 2018 (the “**Prospectus**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Offer Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States. The securities may not be offered, sold, pledged or transferred within the United States except pursuant to registration or an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. There will be no public offer and is not currently intended to be any public offer of securities of the Company in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Potential investors of the Public Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate the obligations under the Public Offer Underwriting Agreement by giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 25 January 2018).

IMS Group Holdings Limited

英馬斯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 250,000,000 Shares
Number of Public Offer Shares	: 25,000,000 Shares
Number of Placing Shares	: 225,000,000 Shares
Offer Price	: HK\$0.25 per Offer Share (excluding brokerage of 1.00%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.001 each
Stock Code	: 8136

Sole Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

Joint Bookrunners and Joint Lead Managers



Bluemount Securities Limited

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services Group Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.25 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.25 per Offer Share and 250,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the related underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$34.4 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Share Offer” in this announcement and the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Public Offer

- The Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 5,805 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 373,960,000 Public Offer Shares, equivalent to approximately 14.96 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- The re-allocation mechanism as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has not been applied. As the number of the Public Offer Shares validly applied for is less than 15 times of the initial number of the Public Offer Shares available for subscription under the Public Offer, no Offer Shares have been re-allocated from the Placing to the Public Offer. The final number of Offer Shares under the Public Offer is 25,000,000 Public Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer, and being allotted to 2,124 allottees under the Public Offer.

Placing

- The Offer Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to 1.03 times of the total number of 225,000,000 Offer Shares initially available under the Placing. The final number of the Placing Shares allocated to 210 placees under the Placing is 225,000,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 30 placees have been allotted five board lots of Placing Shares or less, representing approximately 14.3% of the total number of placees under the Placing. A total of 1,500,000 Placing Shares have been allotted to these placees, representing approximately 0.7% of the Placing Shares.
- The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Underwriters) and has lapsed.
- The Directors confirm that, to the best of their knowledge and belief, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after completion of the Share Offer. The Directors confirm that, immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Results of Allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.ims512.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 24 January 2018;
 - from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Wednesday, 24 January 2018 to 12:00 midnight on Tuesday, 30 January 2018;
 - by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 24 January 2018 to Tuesday, 30 January 2018 (excluding Saturday, Sunday and public holidays in Hong Kong);
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 24 January 2018 to Friday, 26 January 2018 at all the receiving bank's designated branches.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 24 January 2018 or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on Wednesday, 24 January 2018.

- Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Wednesday, 24 January 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 24 January 2018, or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants applying as a CCASS investor participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 24 January 2018 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to CCASS Investor Participant's stock account, the applicant can check their new account balance via the CCASS Phone System and CCASS Internet System.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 24 January 2018 or such other date as notified by the Company.
- Refund cheques (where applicable) in respect of applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on Wednesday, 24 January 2018.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, 24 January 2018.

- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 25 January 2018, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised and has lapsed.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of Dealings

- Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Thursday, 25 January 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 25 January 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8136.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.25 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.25 per Offer Share and 250,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$34.4 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$10.6 million (or 30.8% of the net proceeds), will be used to set up the Company’s own factory in support of the Company’s corporate strategies and business plans;
- approximately HK\$4.3 million (or 12.5% of the net proceeds), will be used for recruiting high calibre talent in lighting design, sales and marketing, and research and development in the Hong Kong office;
- approximately HK\$13.0 million (or 37.8% of the net proceeds), will be used for pursuing suitable acquisitions of (i) a supplier or contractor based in the PRC possessing relevant qualifications for installation of LED lighting products; (ii) a company based in the PRC specialising in the supply of technical components and possessing the relevant licences and/or permits for the production and sales of such components; and/or (iii) a lighting consultancy or design company based in Hong Kong;

- approximately HK\$3.7 million (or 10.8% of the net proceeds), will be used for enhancing the ERP system, including upgrading the inventory system to integrate and streamline the Company’s business operations while controlling costs;
- approximately HK\$1.9 million (or 5.5% of the net proceeds), will be used for expanding and upgrading the workshop and office in Hong Kong; and
- approximately HK\$0.9 million (or 2.6% of the net proceeds), will be used for working capital and general corporate purpose.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER AND THE LAPSE OF THE OFFER SIZE ADJUSTMENT OPTION

The Company announces that Offer Shares initially offered under the Public Offer have been moderately over-subscribed. At the close of the application lists at 12:00 noon (Hong Kong time) on Tuesday, 16 January 2018, a total of 5,805 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 373,960,000 Public Offer Shares have been received, which are equivalent to approximately 14.96 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.

No application has been rejected due to dishonoured cheque. No multiple or suspected multiple applications have been identified and rejected. No invalid applications have been identified. No application for more than 100% of the Public Offer Shares initially available under the Public Offer (that is, more than 25,000,000 Public Offer Shares) has been identified.

Due to the aforesaid level of over-subscription in the Public Offer, the re-allocation mechanism as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has not been applied.

The Offer Size Adjustment Option has not been exercised by the Joint Bookrunners (for themselves and on behalf of the Underwriters) and has lapsed.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
10,000	2,806	786 out of 2,806 to receive 10,000 Shares	28.01%
20,000	1,801	587 out of 1,801 to receive 10,000 Shares	16.30%
30,000	403	151 out of 403 to receive 10,000 Shares	12.49%
40,000	77	35 out of 77 to receive 10,000 Shares	11.36%
50,000	146	73 out of 146 to receive 10,000 Shares	10.00%
60,000	43	25 out of 43 to receive 10,000 Shares	9.69%
70,000	39	25 out of 39 to receive 10,000 Shares	9.16%
80,000	33	24 out of 33 to receive 10,000 Shares	9.09%
90,000	14	11 out of 14 to receive 10,000 Shares	8.73%
100,000	180	144 out of 180 to receive 10,000 Shares	8.00%
150,000	32	10,000 Shares plus 4 out of 32 to receive additional 10,000 Shares	7.50%
200,000	33	10,000 Shares plus 7 out of 33 to receive additional 10,000 Shares	6.06%
250,000	33	10,000 Shares plus 8 out of 33 to receive additional 10,000 Shares	4.97%
300,000	15	10,000 Shares plus 7 out of 15 to receive additional 10,000 Shares	4.89%
350,000	8	10,000 Shares plus 5 out of 8 to receive additional 10,000 Shares	4.64%
400,000	9	10,000 Shares plus 7 out of 9 to receive additional 10,000 Shares	4.44%
450,000	31	10,000 Shares plus 28 out of 31 to receive additional 10,000 Shares	4.23%
500,000	24	20,000 Shares	4.00%
600,000	10	20,000 Shares plus 1 out of 10 to receive additional 10,000 Shares	3.50%
700,000	3	20,000 Shares plus 1 out of 3 to receive additional 10,000 Shares	3.33%
800,000	15	20,000 Shares plus 7 out of 15 to receive additional 10,000 Shares	3.08%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
900,000	4	20,000 Shares plus 3 out of 4 to receive additional 10,000 Shares	3.06%
1,000,000	14	30,000 Shares	3.00%
1,500,000	7	30,000 Shares plus 5 out of 7 to receive additional 10,000 Shares	2.48%
2,000,000	3	40,000 Shares	2.00%
2,500,000	5	40,000 Shares plus 3 out of 5 to receive additional 10,000 Shares	1.84%
3,000,000	1	50,000 Shares	1.67%
3,500,000	6	50,000 Shares plus 5 out of 6 to receive additional 10,000 Shares	1.67%
4,000,000	2	60,000 Shares plus 1 out of 2 to receive additional 10,000 Shares	1.63%
5,000,000	2	70,000 Shares plus 1 out of 2 to receive additional 10,000 Shares	1.50%
10,000,000	3	130,000 Shares	1.30%
15,000,000	1	180,000 Shares	1.20%
25,000,000	2	300,000 Shares	1.20%

A total of 5,805 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS, the final number of Public Offer Shares is 25,000,000 Offer Shares, representing 10% of the total number of the Offer Shares available under the Share Offer, and being allotted to 2,124 allottees under the Public Offer. The final number of Placing Shares is 225,000,000 Offer Shares, representing 90% of the total number of the Offer Shares available under the Share Offer, and allocated to a total of 210 places.

PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to 1.03 times of the total number of 225,000,000 Offer Shares initially available under the Placing. The final number of Placing Shares allocated to 210 placees under the Placing is 225,000,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 30 placees have been allotted five board lots of Shares or less, representing approximately 14.3% of the total number of placees under the Placing. A total of 1,500,000 Placing Shares have been allotted to these placees, representing approximately 0.7% of the Placing Shares.

Pursuant to the Placing, 225,000,000 Placing Shares have been conditionally allocated to a total of 210 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer
Top placee	8,570,000	3.8%	3.4%	0.9%
Top 5 placees	40,510,000	18.0%	16.2%	4.1%
Top 10 placees	70,700,000	31.4%	28.3%	7.1%
Top 25 placees	133,240,000	59.2%	53.3%	13.3%

Number of Placing Shares allocated	Number of placees
10,000 to 50,000	30
50,001 to 100,000	92
100,001 to 500,000	23
500,001 to 1,000,000	17
1,000,001 to 2,000,000	8
2,000,001 to 4,000,000	19
4,000,001 to 6,000,000	13
6,000,001 to 9,000,000	8
	<hr/>
	210 <hr/> <hr/>

The Directors confirm that, to the best of their knowledge and belief, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing, individually, will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Share Offer. The Directors confirm that, immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be 25% of the enlarged issued share capital of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATIONS

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.ims512.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, 24 January 2018;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Wednesday, 24 January 2018 to 12:00 midnight on Tuesday, 30 January 2018;

- by telephone enquiry line by calling (852) 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 24 January 2018 to Tuesday, 30 January 2018 (excluding Saturday, Sunday and public holidays in Hong Kong);
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 24 January 2018 to Friday, 26 January 2018 at all the Receiving Bank's designated branches set out below:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	King's Road Branch	131–133 King's Road, North Point
Kowloon	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
New Territories	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O

Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或e白表提出申請的配發結果

以下為使用白色申請表格或e白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
A927825A	10,000						
D4074166	10,000						
D5775370	10,000						
E3461274	10,000						
E7137587	10,000						
E7766428	10,000						
E9522461	10,000						
G1714375	10,000						
K4911431	10,000						
P0876023	10,000						

Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
A3693832	180,000						
A5148661	130,000						
D3321828	10,000						
K4622782	10,000						

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
0002179	10,000	007171056	10,000	03 097037	10,000	107033221	10,000
0003790	10,000	007294869	10,000	04 21652X	10,000	107092027	10,000
0005467	10,000	008052624	10,000	05 208319	10,000	107102022	10,000
001024217	10,000	008055163	10,000	06 172411	10,000	107141833	10,000
001026910	10,000	008132429	10,000	0619103	10,000	107153045	10,000
001042613	10,000	008150077	10,000	07 074130	10,000	107250188	10,000
001055130	10,000	008150431	10,000	07 144696	10,000	107316513	10,000
001101669	10,000	008242014	10,000	08131111	10,000	108013023	10,000
001121538	10,000	008245024	10,000	081360001	30,000	108030552	10,000
001161527	10,000	00825051X	10,000	081360002	300,000	108185426	10,000
001163021	10,000	009080917	10,000	081360004	10,000	108280220	10,000
0011857	10,000	009135465	10,000	081360006	10,000	109039876	10,000
001225548	10,000	009162389	10,000	0842695	10,000	109053013	10,000
0013950	10,000	009181916	10,000	09 042110	10,000	109054167	10,000
0014956	10,000	009241232	10,000	10102182X	10,000	109058013	10,000
002050012	10,000	009260018	10,000	101035915	10,000	109085019	10,000
002172116	10,000	01 020011	10,000	10104003X	10,000	109094427	10,000
002174520	10,000	01 128996	10,000	101063717	10,000	109101512	10,000
002181538	10,000	010023032	10,000	101153043	10,000	109141529	10,000
002683200	10,000	010048935	10,000	101184411	10,000	109151128	10,000
002693100	10,000	010052420	10,000	10122001X	10,000	11 093426	10,000
003023827	10,000	010102345	10,000	102064529	10,000	110030040	10,000
003040657	10,000	010123242	10,000	102264215	10,000	110062414	10,000
003140410	10,000	010123816	10,000	10273875	10,000	110070053	10,000
003151632	10,000	010191284	10,000	103026275	10,000	110101196	20,000
003152728	10,000	01021682X	10,000	103094111	10,000	110101196	10,000
003200020	10,000	010232110	10,000	103122030	10,000	110101197	10,000
004054297	10,000	010254492	10,000	10319778	10,000	110102196	10,000
004100514	10,000	010259212	10,000	103205441	10,000	110102197	10,000
004121738	10,000	010290629	10,000	103243012	10,000	110108196	10,000
004125119	10,000	011010413	10,000	104016845	10,000	110108196	10,000
004150418	10,000	01105405X	10,000	104030743	10,000	110108197	10,000
004180520	10,000	011091969	10,000	104071820	10,000	110173026	10,000
004192925	10,000	011094230	10,000	104077229	10,000	110242935	10,000
004300420	10,000	011169911	10,000	10412002X	10,000	110300042	10,000
005042171	10,000	011186312	10,000	104130033	10,000	111020021	10,000
005104825	10,000	01124172X	10,000	104220815	10,000	111031614	10,000
005144321	10,000	011293025	10,000	105046908	10,000	11112094X	10,000
005154415	10,000	012022200	10,000	105164231	10,000	111142023	10,000
005299041	10,000	012031744	10,000	105205024	10,000	111177915	10,000
006052626	10,000	012060000	10,000	105243015	10,000	111194068	10,000
006073	10,000	012100415	10,000	105255741	10,000	111246140	10,000
006082669	10,000	012129010	10,000	10529292X	10,000	111269287	10,000
00615071X	10,000	012198015	10,000	106015131	10,000	11206121X	10,000
006260629	10,000	012207943	10,000	106022048	10,000	112070800	10,000
00627005X	10,000	01222110X	10,000	106061718	10,000	11208501X	10,000
006661900	10,000	012262183	10,000	106095722	10,000	112126952	10,000
00704044X	10,000	012607400	10,000	10615203X	10,000	112137400	10,000
007047914	10,000	02 146116	10,000	106252111	10,000	112151730	10,000
007160464	10,000	03 040027	10,000	107030521	10,000	112204411	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
112295512	10,000	206131948	10,000	212251725	10,000	302141535	10,000
12 022085	10,000	206231248	10,000	212262814	10,000	302152322	10,000
130923199	10,000	206231863	10,000	212282414	10,000	302170011	10,000
132439196	10,000	207010508	10,000	220104196	10,000	302186854	10,000
140425198	10,000	207011452	10,000	220202198	10,000	302212826	10,000
140430195	10,000	207051141	10,000	220222197	10,000	30221501X	10,000
140430195	10,000	207094717	10,000	220802197	10,000	302222514	10,000
142128196	10,000	207182143	10,000	222682205	10,000	303210035	10,000
142702197	10,000	207265322	10,000	223371758	10,000	303246893	10,000
15020219	10,000	20727665X	10,000	230107198	10,000	303303968	10,000
152223196	20,000	207761-S	40,000	230811196	10,000	303957174	10,000
152824197	10,000	208026841	10,000	232126197	10,000	304050814	10,000
152824197	10,000	208034860	10,000	232472332	10,000	304061721	10,000
200178895	20,000	208062529	10,000	236373023	10,000	304064234	10,000
201145010	10,000	208154153	10,000	241450998	10,000	304102019	10,000
201172430	10,000	208180018	10,000	246045470	10,000	304252416	10,000
201212520	10,000	20818001X	10,000	255160020	10,000	30426002X	10,000
201233017	10,000	208292418	10,000	264014119	10,000	305031259	10,000
201276015	10,000	208310925	10,000	276351418	10,000	305032015	10,000
201291831	10,000	20902173X	10,000	290286C	10,000	305060014	10,000
202060515	10,000	209080349	10,000	291181C	10,000	305200912	10,000
202142024	10,000	209115626	10,000	291389C	10,000	305203516	10,000
202151063	10,000	209131184	10,000	292551C	10,000	305277483	10,000
20216253X	10,000	209205218	10,000	293155C	10,000	305315310	10,000
202170316	10,000	209214626	10,000	293259C	30,000	306032418	10,000
20218033X	10,000	20921771X	10,000	293542C	10,000	306060021	10,000
20223287X	10,000	209273639	10,000	294470C	10,000	306114012	10,000
202265237	10,000	209276517	10,000	294775C	10,000	306116810	10,000
203011947	20,000	210106196	20,000	294781C	10,000	306157457	10,000
203151454	10,000	210112197	10,000	294794C	10,000	306174540	10,000
203222259	10,000	210164030	10,000	294848C	10,000	306217071	10,000
204010621	10,000	210173171	10,000	295468193	10,000	306250069	10,000
204074018	10,000	210177527	10,000	296238C	10,000	306258138	10,000
204090048	10,000	210240635	10,000	296289C	10,000	306285140	10,000
204156905	10,000	21028631	10,000	296357C	10,000	307001000	10,000
204220522	10,000	210286333	10,000	301012014	10,000	307023723	10,000
204235453	10,000	210291065	10,000	301022676	10,000	307090236	10,000
205012424	10,000	210300050	10,000	301071227	10,000	307215433	10,000
205030024	10,000	211002197	10,000	30109181X	10,000	307255028	10,000
205036824	10,000	211004196	10,000	301131717	10,000	308034643	10,000
205042039	10,000	211040042	10,000	301151630	10,000	308063747	10,000
205050631	10,000	211118327	10,000	301166119	10,000	308107115	10,000
205090325	10,000	211122932	10,000	301173137	10,000	308130914	10,000
20511118X	10,000	211252072	10,000	30123344X	10,000	308152149	10,000
205161721	10,000	211262653	10,000	301247918	10,000	308220460	10,000
205206114	10,000	212014336	10,000	301302959	10,000	308303249	10,000
205211965	10,000	212016922	10,000	30198328	20,000	309050277	10,000
205240422	10,000	212142646	10,000	302068229	10,000	30912441X	10,000
206055422	10,000	212202564	10,000	302074121	10,000	309140610	10,000
206062145	10,000	212244012	10,000	302094726	10,000	309153048	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
309190013	10,000	320921198	10,000	348379900	10,000	404050543	10,000
309251523	10,000	320981198	10,000	350301304	10,000	404101214	10,000
309261749	10,000	32118319	10,000	350420195	10,000	404103832	10,000
309264513	10,000	325341493	10,000	35058319	10,000	404112414	10,000
309270543	10,000	33010219	10,000	352221899	20,000	404212921	10,000
309281023	10,000	330103197	10,000	352227198	10,000	404222948	10,000
310042230	10,000	330108198	10,000	360102197	10,000	404280013	10,000
310070966	10,000	330124196	10,000	360103197	20,000	404294913	10,000
310076874	10,000	330124196	10,000	360111195	10,000	405030018	10,000
310104197	10,000	330124199	10,000	360313197	10,000	405053050	10,000
31010719	10,000	330124199	10,000	36060219	10,000	405062915	10,000
31010919	10,000	330124199	10,000	361096746	20,000	405071512	10,000
310109196	10,000	330125197	10,000	362109621	10,000	405130928	10,000
310115197	10,000	33030219	10,000	362427198	10,000	405131118	10,000
31013338X	10,000	33030219	10,000	362502198	10,000	405311611	10,000
310146015	10,000	33030219	10,000	362502198	10,000	40601201X	10,000
310202011	10,000	33030219	10,000	362527197	10,000	406051934	10,000
310221813	10,000	33030219	10,000	362531198	10,000	406122623	10,000
310222195	10,000	33030219	10,000	370323198	10,000	406152378	10,000
310227197	10,000	33030219	10,000	37061219	10,000	406181931	10,000
310251518	10,000	33030219	10,000	370629198	10,000	406248109	10,000
310262965	10,000	33030219	10,000	370721197	10,000	406303522	10,000
310298933	10,000	33030219	10,000	371015171	10,000	40704082X	10,000
31106542X	10,000	33032119	10,000	371033218	20,000	40717101X	10,000
311082435	10,000	330325195	10,000	371122219	10,000	407221026	10,000
311084879	10,000	330325197	10,000	37150219	20,000	407235124	10,000
311194247	10,000	33032619	10,000	372801197	10,000	407260416	10,000
311291632	10,000	33032619	10,000	374356152	20,000	407290345	10,000
311302459	10,000	33032619	10,000	375102586	10,000	408030021	10,000
312062047	10,000	33032719	20,000	384368429	10,000	408035038	10,000
312091955	10,000	33032719	10,000	388082216	10,000	408052023	10,000
312094129	10,000	33032719	10,000	401046827	10,000	40808301X	10,000
312104860	10,000	33032719	20,000	401066816	10,000	408092616	10,000
31213285	10,000	33032719	10,000	401082510	10,000	408105432	10,000
312137844	10,000	33032719	10,000	401100415	10,000	408135012	10,000
312180920	10,000	33032719	10,000	401142635	10,000	408153943	10,000
312216555	10,000	33032719	10,000	401151013	10,000	408162372	10,000
312230431	10,000	33032719	10,000	401160616	10,000	408167743	10,000
312271537	10,000	33032719	10,000	401226212	10,000	408173022	10,000
31229028X	10,000	33032719	10,000	401270448	10,000	408224415	10,000
312299546	10,000	33070219	10,000	401292632	10,000	408284013	10,000
320103197	10,000	33070219	10,000	402095048	10,000	409023050	10,000
32010619	10,000	33070219	10,000	402185623	10,000	409092642	10,000
32021119	10,000	33070219	10,000	402282971	10,000	409140425	10,000
320411196	10,000	330782198	10,000	403036311	10,000	409186422	10,000
320411197	10,000	33082219	10,000	403086248	10,000	40921551X	10,000
320521197	10,000	340103196	10,000	403100016	10,000	409242112	10,000
320582197	10,000	341224198	10,000	403132811	10,000	409263026	10,000
320621198	10,000	342529196	10,000	403192425	10,000	41003051X	10,000
320831198	10,000	34292319	10,000	403309100	10,000	410035430	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
410092122	10,000	422422197	10,000	503272724	10,000	510781196	10,000
410105196	10,000	430181198	10,000	504011522	10,000	511024235	10,000
410105197	10,000	430281198	10,000	504070068	10,000	511025197	10,000
410110215	10,000	430381199	10,000	504080046	10,000	511073634	10,000
410121499	10,000	43042219	10,000	504124858	10,000	511090027	10,000
410151734	10,000	430611198	10,000	504162218	10,000	511146627	10,000
410189049	10,000	43252419	10,000	504163732	10,000	511172528	10,000
410211028	10,000	44010219	10,000	504179866	10,000	511180419	10,000
41021227X	10,000	44010319	20,000	504202615	10,000	511242628	10,000
410251081	10,000	440104195	10,000	504285433	10,000	511243021	10,000
410322197	10,000	440105197	10,000	505090360	10,000	511272625	10,000
410811199	10,000	440402197	10,000	50511832X	10,000	511274714	10,000
410823198	10,000	440528197	10,000	505121498	10,000	511282624	10,000
410926198	10,000	440583198	10,000	50515028X	10,000	511381197	20,000
411021110	10,000	44068419	10,000	505177211	10,000	51160219	10,000
411050422	10,000	441223198	10,000	505196840	10,000	512032415	10,000
41110201X	10,000	441421197	10,000	505206826	10,000	512075427	10,000
411110164	10,000	441622197	10,000	505232019	10,000	512104038	10,000
411161039	10,000	441723198	10,000	506086310	10,000	51212005X	10,000
411186192	10,000	442526197	30,000	506127429	10,000	512173022	10,000
411192417	10,000	450104197	10,000	506141732	10,000	512181498	10,000
411202030	10,000	450325198	10,000	506240541	10,000	512186026	10,000
411218096	10,000	450330199	10,000	506250347	10,000	512282914	10,000
411240426	10,000	450411199	10,000	507155449	10,000	513226198	10,000
41128005X	10,000	450721199	10,000	507190543	10,000	520103196	20,000
412014897	10,000	452427198	10,000	508011043	10,000	52060621	10,000
412022919	10,000	460408423	10,000	508035724	10,000	522322198	10,000
412097072	10,000	50010719	10,000	508076469	10,000	532128198	10,000
412123831	10,000	500382198	10,000	508103040	10,000	591012171	10,000
41213402X	10,000	501010557	10,000	50815261X	10,000	600522-M	10,000
412160649	10,000	501048314	10,000	508172915	10,000	601022001	10,000
412182422	10,000	501075560	10,000	508205139	10,000	601107100	10,000
412726199	10,000	501102414	10,000	508263105	10,000	601113920	10,000
412827198	10,000	501201815	10,000	509057925	10,000	601131018	10,000
412921196	10,000	501266911	10,000	509080025	10,000	601132013	10,000
412923196	10,000	502044020	10,000	509121886	10,000	601142418	10,000
412931197	10,000	502070028	10,000	510026325	10,000	60120071X	10,000
413027197	10,000	502102147	10,000	510062047	10,000	601243352	10,000
420105197	10,000	502122024	10,000	510100286	10,000	601287029	10,000
420106195	10,000	502130013	10,000	510102656	10,000	601312419	10,000
42012314	10,000	502130917	10,000	510122940	10,000	602104073	10,000
42030219	20,000	502154856	10,000	510125197	10,000	602120926	10,000
420601196	10,000	502155116	10,000	510142272	10,000	602131758	10,000
420818029	10,000	502165362	10,000	510144546	10,000	602137463	10,000
420901194	10,000	502190014	10,000	510200051	10,000	602262548	10,000
421182199	10,000	502272355	10,000	510201229	10,000	602281146	10,000
421182199	10,000	502289012	10,000	510202196	10,000	60228824X	10,000
422101197	10,000	503050316	10,000	510212196	10,000	602292826	10,000
42220219	20,000	503073023	10,000	510226196	10,000	603050924	10,000
422301198	10,000	503133620	10,000	510722196	10,000	603071722	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
603154512	10,000	610502197	10,000	703062627	10,000	711084873	10,000
603194729	10,000	610522106	10,000	703062656	10,000	711132760	10,000
60320422X	10,000	61113003X	10,000	703074946	10,000	711146117	10,000
604085118	10,000	611153044	10,000	703136-S	10,000	711162821	10,000
604184417	10,000	611160010	10,000	703163714	10,000	711170712	10,000
605060021	10,000	611171685	10,000	70320684X	10,000	71121271X	10,000
605186012	10,000	611224719	10,000	703281148	10,000	71122432X	10,000
606064314	10,000	611270411	10,000	703296826	10,000	711236846	10,000
606110928	10,000	611280044	10,000	704050076	10,000	711251328	10,000
60611175X	10,000	611293015	10,000	704242916	10,000	711255025	10,000
607021329	10,000	612020422	10,000	705173256	10,000	712042629	10,000
607040076	10,000	612085851	10,000	705182022	10,000	712101476	10,000
60708022X	10,000	612153161	10,000	705285789	10,000	712107019	10,000
607112617	10,000	612236883	10,000	70530442X	10,000	712193818	10,000
607141753	10,000	61226908X	10,000	706045422	10,000	712277434	10,000
607270422	10,000	612276016	10,000	706191187	10,000	712304325	10,000
608070018	10,000	612291543	10,000	706210425	10,000	750628174	10,000
608121733	10,000	612701199	10,000	707012035	10,000	760605171	10,000
608145769	10,000	621015006	10,000	707014029	10,000	766244354	10,000
608190612	10,000	621126221	10,000	707099032	10,000	773092663	10,000
608193549	10,000	621130701	10,000	707101606	10,000	774263362	10,000
608206838	10,000	622421196	10,000	70715202X	10,000	780225975	40,000
608222616	10,000	63012119	10,000	707170559	10,000	799002308	10,000
608276828	10,000	642101197	10,000	707181634	10,000	800327C	10,000
608282618	10,000	650102197	10,000	707284122	10,000	800337C	10,000
608285119	10,000	650104196	10,000	707292423	10,000	800761C	10,000
609033229	10,000	650104198	10,000	708052618	10,000	800762C	10,000
609073016	10,000	654122198	10,000	708067983	10,000	80101204X	10,000
609077820	10,000	680202042	10,000	708071019	10,000	801093553	10,000
609137940	10,000	691225032	10,000	708130618	10,000	801102024	10,000
609140568	10,000	701050176	10,000	708159875	10,000	801123046	10,000
609142634	10,000	701052038	10,000	708172907	10,000	801123646	10,000
609157623	10,000	701080011	10,000	708246853	10,000	80116002X	10,000
609174422	10,000	701094729	10,000	708272046	10,000	802020859	10,000
609191310	10,000	701133326	10,000	708290019	10,000	802040438	10,000
609198234	10,000	701182033	10,000	70904602X	10,000	802055139	10,000
609203820	10,000	701252435	10,000	709066028	10,000	802092420	10,000
609265016	10,000	701252913	10,000	709080611	10,000	802172682	10,000
60928264X	10,000	701294229	10,000	709095624	10,000	802281474	10,000
610061485	10,000	702010045	10,000	709103614	10,000	803013818	10,000
61008088X	10,000	702010625	10,000	709190651	10,000	803016947	10,000
610085421	10,000	702050619	10,000	709270210	10,000	803035961	10,000
610090141	10,000	702072710	10,000	710081010	10,000	803048280	10,000
610102997	10,000	702121310	10,000	710142143	10,000	803145013	10,000
610230522	10,000	702140728	10,000	710190730	10,000	803195518	10,000
610263463	10,000	702200435	10,000	710200636	10,000	804062117	10,000
610290927	10,000	702262545	10,000	71103502X	10,000	804066978	10,000
610293528	10,000	702287515	10,000	711042427	10,000	804155015	10,000
610321198	10,000	702288336	10,000	711043547	10,000	80421192X	10,000
610429198	10,000	70303205X	10,000	711073533	10,000	804221732	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
80430042X	10,000	812150012	10,000	909010412	10,000	B909414	10,000
804306127	10,000	812193565	10,000	909030410	10,000	C13405579	10,000
805180910	10,000	812280564	10,000	909051725	10,000	C15947523	10,000
805190921	10,000	812280910	10,000	909080848	10,000	C20415556	20,000
805210015	10,000	830113171	10,000	909085713	10,000	C2930461	10,000
806032210	10,000	901055032	10,000	90909033X	10,000	C30397856	10,000
806056821	10,000	901090042	10,000	909095942	10,000	C31929418	10,000
806085215	10,000	901154317	10,000	909100288	10,000	C3225184	10,000
80614292X	10,000	901201711	10,000	909120044	10,000	C43968934	10,000
80616551X	10,000	901272414	10,000	90914191X	10,000	C48353402	10,000
806180040	10,000	901293711	10,000	909172315	10,000	C5289295	10,000
806186621	10,000	902055751	10,000	909201914	10,000	C5922168	30,000
806223549	10,000	902075920	10,000	909232447	10,000	C5942487	10,000
806230025	10,000	902090023	10,000	909243326	10,000	C613175A	40,000
806263016	10,000	902216018	10,000	910016025	10,000	C6316725	10,000
807011223	10,000	902232611	10,000	910074094	10,000	D0904016	10,000
807015018	10,000	903083032	10,000	910086887	10,000	D102382	10,000
807026878	10,000	903085970	10,000	910104424	10,000	D1714172	10,000
807041963	10,000	903112642	10,000	91016552X	10,000	D182013	10,000
807081528	10,000	903193055	10,000	910177519	10,000	D2053684	10,000
807155029	10,000	903212528	10,000	910231401	10,000	D2425905	70,000
807176066	10,000	903240278	10,000	910270914	10,000	D2860474	10,000
807201730	10,000	903262120	10,000	910282716	10,000	D3008089	20,000
807205645	10,000	903282013	50,000	910302451	10,000	D3133029	10,000
807240919	10,000	90329383X	10,000	911119014	10,000	D3164420	10,000
808050235	10,000	904015023	10,000	911126835	10,000	D3225721	20,000
808052019	10,000	904031027	10,000	911145010	10,000	D3306861	10,000
808102829	10,000	904210045	10,000	911201045	10,000	D3388647	10,000
808184251	10,000	905010045	10,000	911211527	10,000	D345299A	10,000
808211165	10,000	905043018	10,000	911242415	10,000	D3635547	10,000
809076028	10,000	905255461	10,000	911270018	10,000	D3840744	10,000
809111222	10,000	905256415	10,000	911292041	10,000	D3841007	10,000
809146848	10,000	90601212X	10,000	911295947	10,000	D3956319	10,000
809154813	10,000	906081738	10,000	911302429	10,000	D4110782	20,000
809182164	10,000	906092011	10,000	911309061	10,000	D5343357	10,000
809212554	10,000	906150029	10,000	912030624	10,000	D5780420	10,000
809230920	10,000	906271718	10,000	912082705	10,000	D5792011	10,000
809307805	10,000	907015449	10,000	912116351	10,000	D5834938	10,000
81002583X	10,000	90704553X	10,000	912176813	10,000	D5842078	10,000
81010061X	10,000	907103010	10,000	912190912	10,000	D5866473	10,000
810127524	10,000	907207845	10,000	912245020	10,000	D5968152	20,000
810136859	10,000	907242314	10,000	926001017	10,000	D608771	10,000
81020085X	10,000	908139044	10,000	9699396	10,000	D6342060	10,000
810252720	10,000	908140017	10,000	9699401	10,000	D6378189	10,000
811137948	10,000	908185729	10,000	A9472129	10,000	D6783628	20,000
81117262X	10,000	908191076	10,000	B103754	10,000	D8138711	10,000
811210982	10,000	908261286	10,000	B1208662	10,000	D8236314	20,000
811285016	10,000	908270021	10,000	B2708049	10,000	D8283215	10,000
812020561	10,000	908272511	10,000	B3202653	10,000	D8542903	10,000
812093217	10,000	908292014	10,000	B340972A	10,000	D8603929	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
E0101102	10,000	G3505889	20,000	IS2325000	10,000	IS6068304	30,000
E05168733	10,000	G3551775	10,000	IS2351466	10,000	IS6081038	10,000
E06176336	10,000	G3613975	10,000	IS2375415	20,000	IS6423130	10,000
E06176337	10,000	G3762660	20,000	IS2425542	20,000	IS6525813	10,000
E0656724	20,000	G37632340	10,000	IS2543376	10,000	IS6539026	10,000
E1037383	10,000	G37998223	10,000	IS2684229	10,000	IS6597786	10,000
E12341724	10,000	G381022	10,000	IS2711122	10,000	IS6699656	10,000
E1514583	10,000	G4177850	10,000	IS2858853	30,000	IS6735033	10,000
E1648539	10,000	G44120415	20,000	IS2866509	10,000	IS6775243	10,000
E20272414	10,000	G49273022	10,000	IS3173145	10,000	IS6979496	20,000
E22348357	10,000	G5269791	10,000	IS3221813	10,000	IS7093414	10,000
E2260321	10,000	G5380757	10,000	IS3379200	10,000	IS7140133	10,000
E25130870	10,000	G6053164	10,000	IS3412518	10,000	IS7166927	10,000
E2662454	10,000	G6151026	10,000	IS3453705	10,000	IS7191182	10,000
E2683885	10,000	G6238849	20,000	IS3473373	10,000	IS7263909	10,000
E296079A	10,000	G6287203	10,000	IS3477958	10,000	IS7450052	30,000
E3046021	10,000	G6330311	10,000	IS3578792	20,000	IS7463685	10,000
E3668669	10,000	G6623548	10,000	IS3611641	10,000	IS7487875	10,000
E3678559	10,000	G7156854	10,000	IS3711685	10,000	IS7549736	10,000
E4843316	10,000	G8071585	10,000	IS3817616	10,000	IS7583654	10,000
E5914586	10,000	G8217849	20,000	IS3901179	10,000	IS7613673	10,000
E5942504	10,000	H0205070	20,000	IS3931486	10,000	IS7859100	10,000
E6068190	10,000	H0245595	10,000	IS3939063	10,000	IS8009420	20,000
E6881223	10,000	H090668	10,000	IS4011357	20,000	IS8169980	10,000
E71185239	10,000	H3435220	10,000	IS4047701	10,000	IS8214119	10,000
E7891567	10,000	H3561315	10,000	IS4273726	10,000	IS8220029	10,000
E8253211	10,000	H3777822	20,000	IS4281735	10,000	IS8343873	10,000
E8296204	10,000	H3891110	10,000	IS4340275	20,000	IS8378310	10,000
E8996575	20,000	H4537507	10,000	IS4542383	20,000	IS8396902	10,000
E9311851	20,000	H4660511	10,000	IS4893539	10,000	IS8444248	10,000
E94818030	20,000	H4713089	10,000	IS4942289	10,000	IS8445067	10,000
E9639148	10,000	IS1116647	50,000	IS4955486	10,000	IS8501240	10,000
F20171409	10,000	IS1240487	20,000	IS4990262	10,000	IS8584911	10,000
G028203A	10,000	IS1256993	10,000	IS5005859	10,000	IS8676567	10,000
G0829993	10,000	IS1274645	10,000	IS5099930	10,000	IS8749872	10,000
G0866376	10,000	IS1376246	10,000	IS5125920	10,000	IS8939094	10,000
G117401A	10,000	IS1407314	10,000	IS5141367	10,000	IS8946894	10,000
G1347151	10,000	IS1493174	10,000	IS5153676	20,000	IS9098972	10,000
G20881049	10,000	IS1576768	10,000	IS5220463	10,000	IS9213141	10,000
G2518391	10,000	IS1607784	10,000	IS5252267	10,000	IS9453371	10,000
G2536349	10,000	IS1619160	20,000	IS5350822	10,000	IS9455824	10,000
G258260A	10,000	IS1679311	10,000	IS5423141	30,000	IS9469651	20,000
G2591757	10,000	IS1737116	10,000	IS5444568	10,000	IS9501549	10,000
G259176	10,000	IS1750542	20,000	IS5657291	10,000	IS9557746	10,000
G2686170	20,000	IS1873150	10,000	IS5828817	10,000	IS9755083	10,000
G272045	10,000	IS1895241	10,000	IS5855246	10,000	IS9769276	10,000
G2872047	10,000	IS1913427	10,000	IS5878216	10,000	IS9829446	10,000
G3030236	20,000	IS1966902	10,000	IS5964983	10,000	K0327263	20,000
G3151025	20,000	IS2132188	10,000	IS5979875	10,000	K0431532	10,000
G3238112	10,000	IS2195675	10,000	IS6040443	20,000	K0726133	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
K0943525	10,000	P018279A	10,000	R8072220	10,000	Y0846900	10,000
K1128787	30,000	P0366777	10,000	R8337305	10,000	Y1329942	10,000
K197378	10,000	P0568701	10,000	R8359228	10,000	Y1420303	10,000
K2221969	10,000	P0780115	10,000	R8373050	10,000	Y1462170	10,000
K2241390	10,000	P1204967	10,000	R8398649	10,000	Y1830463	10,000
K2447347	10,000	P1669307	10,000	R8734584	10,000	Y2244207	10,000
K2627051	10,000	P1739526	10,000	S20020811	10,000	Y2488858	10,000
K2800543	10,000	P1870495	10,000	T12045299	10,000	Y2811845	10,000
K297049A	10,000	P2385272	10,000	V0080713	10,000	Y2963645	10,000
K3253929	10,000	P268580	10,000	V010761	10,000	Y3457786	10,000
K3507076	10,000	P296938	10,000	V0115703	10,000	Y3484651	10,000
K3713709	70,000	P307135	10,000	V0118346	10,000	Y370740	10,000
K3910504	10,000	P4160596	10,000	V0310042	10,000	Y3730393	10,000
K3940039	10,000	P5223494	10,000	V0420166	10,000	Y3963304	20,000
K4042972	10,000	P6005261	20,000	V0432296	10,000	Y402154A	10,000
K4271548	10,000	P6881673	10,000	V0475416	10,000	Y4256326	10,000
K4663853	10,000	P7519293	10,000	V0492973	10,000	Y5206071	10,000
K4778952	10,000	P7844623	10,000	V0627747	10,000	Z0259757	10,000
K4953479	10,000	P7845190	20,000	V0909521	10,000	Z0833941	10,000
K531921	10,000	P837298	10,000	V1002554	10,000	Z0841286	10,000
K5342236	10,000	P857333A	10,000	V1148273	20,000	Z1250818	30,000
K5623138	10,000	P8801871	10,000	V1148281	20,000	Z1609549	10,000
K615712	10,000	P9190256	10,000	V1199218	10,000	Z2103630	10,000
K632492	10,000	P9530618	20,000	V1354272	10,000	Z219900A	10,000
K6344291	10,000	P9988983	10,000	W08368810	10,000	Z2241405	10,000
K6749062	10,000	PA5428610	20,000	W23934678	10,000	Z2306604	10,000
K6957641	10,000	R016567A	10,000	W26404314	10,000	Z2675391	10,000
K7139802	10,000	R018849	10,000	W27336997	10,000	Z2906598	10,000
K731503	10,000	R0270554	10,000	W27607655	10,000	Z2916127	10,000
K7644469	20,000	R045561	10,000	W27813871	10,000	Z3020283	10,000
K7896670	10,000	R0502455	10,000	W38379724	10,000	Z3258166	20,000
K8016585	30,000	R0699607	10,000	W39108837	10,000	Z3315593	10,000
K8455465	10,000	R072793	10,000	W45072064	10,000	Z3330258	10,000
K8489009	10,000	R1577750	10,000	W46676325	20,000	Z344248A	10,000
K8642370	20,000	R22079691	10,000	W47574822	10,000	Z3512240	20,000
K9341420	10,000	R2796197	20,000	W47795813	10,000	Z3709176	10,000
K9401636	10,000	R3236608	10,000	W49350281	10,000	Z3760104	10,000
K943416A	10,000	R3262706	10,000	W49351958	10,000	Z3774644	10,000
K944145A	10,000	R3410349	10,000	W49351960	10,000	Z3872700	10,000
K9780998	10,000	R3556459	10,000	W49399699	10,000	Z410037	10,000
M0148542	10,000	R4417398	300,000	W49399700	10,000	Z4197365	10,000
M2128492	10,000	R4708643	20,000	W60923198	10,000	Z4215207	10,000
M2153128	10,000	R4912631	10,000	W69654222	10,000	Z4224834	10,000
M3217766	10,000	R5727943	10,000	W72263919	10,000	Z4281595	10,000
M3502843	10,000	R5792176	10,000	W72278843	10,000	Z4872585	80,000
OS182450	10,000	R6025292	20,000	W76970347	10,000	Z5226091	10,000
OS201648	10,000	R617789	10,000	W90050782	10,000	Z5280215	20,000
OS380067	10,000	R6898016	10,000	Y0050111	10,000	Z6188088	10,000
P0071114	10,000	R782419	10,000	Y0577039	10,000	Z6435166	10,000
P0076655	10,000	R7900995	10,000	Y0796954	10,000	Z650487	10,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
Z6588531	10,000						
Z6734392	10,000						
Z7269952	10,000						
Z7464062	10,000						
Z756296A	10,000						
Z815864A	10,000						
Z9048880	10,000						
Z9297481	20,000						
Z9523945	10,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms, and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 24 January 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on Wednesday, 24 January 2018.

Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Form on Wednesday, 24 January 2018 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 24 January 2018, or, on any other date determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 24 January 2018 or such other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An

Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 24 January 2018 or such other date as notified by the Company.

Refund cheques (where applicable) in respect of applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on Wednesday, 24 January 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Wednesday, 24 January 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 25 January 2018, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than 25% of the total issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Thursday, 25 January 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 25 January 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8136.

By order of the Board
IMS Group Holdings Limited
Tam Yat Ming Andrew
Chairman and executive Director

Hong Kong, 24 January 2018

As at the date of this announcement, the Board comprises of two executive Directors, namely, Mr. Tam Yat Ming Andrew and Mr. Yeung Wun Tang Andy; and three independent non-executive Directors, namely, Mr. Chu Yin Kam, Dr. Wilson Lee and Mr. Ha Yiu Wing.

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.ims512.com.